

## **USDA EGG MARKET NEWS REPORT**

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Agricultural Marketing Service U.S. Department of Agriculture

**Poultry Programs** 

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**Market News Branch** 

#### NATIONAL EGG MARKET AT-A-GLANCE



In New York, prices were 1 cent higher on the larger sizes and unchanged on mediums. Elsewhere, weekly prices were higher on the larger sizes when compared to previous week's values. The market tone was steady on the lighter weights and fully steady to firm on the larger sizes. Demand was moderate to very good. Supplies were sufficient to in close balance for current trade needs. Breaking stock offerings were tight to balanced for the light demand. Light type fowl were generally sufficient for the fair to good demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were higher for the larger sizes with medium and small unchanged. Trade sentiment was fully steady to firm. Cartoned egg demand was moderate to very good with food service movement mostly moderate. Supplies were in close balance to adequate for current orders. Central states breaking stock prices were unchanged. Offerings and demand were light with many breakers working from existing inventories and not seeking shell eggs outside of regular commitments. Schedules full-time. Trade sentiment steady.

RANGE	MOSILY
55-64	59-61
55-63	57-60
34-40	37-39
	55-63

IA-MN-WI - Prices paid to producers. RANGE MOSTLY LARGE 38-46 41 **MEDIUM** 16-21 19 SMALL 4-6

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,

NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices were sharply higher on extra large and large, however mediums were unchanged when compared to last week's prices. Trade sentiment was steady on lighter weights, firm on the balaince. Demand was moderate to mostly good. Supplies were adequate to close for current trade requirements. Breaking stock offerings were tight to balanced for the light demand. Light type hens were generally adequate for normal to instances heavy processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	61-75	63-67
LARGE	56-70	61-65
MEDIUM	35-48	40-42

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI. northern VA. and VT

SOUTH CENTRAL REGIONAL Extra large and large prices increased 10 cents, medium prices were unchanged. Trade sentiment was steady to fully steady. Retail demand was moderate to very good for Thanksgiving needs and feature activity. Food service movement was moderate. Supplies were adequate to close for current needs. Central States breaking stock prices were unchanged. Offers and demand were light with many breakers working from existing inventories and not seeking additional shell eggs. Schedules full-time. Trade sentiment steady.

	RANGE	MOSTLY
<b>EXTRA LARGE</b>	64.5-73	66-69
LARGE	63.5-72	65-68
MEDIUM	38.5-47	40-43

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices were higher on the larger sizes and unchanged to higher on lighter weights when compared to previous week's values. Trade sentiment was fully steady to firm beginning the week. Retail demand was moderate to good. Supplies were adequate to closely balanced for immediate trade needs. Breaking stock offerings were sufficient for the light to moderate demand. Light type fowl were generally adequate for the mostly fair to fairly good demand.

	RANGE	MOSTLY	
EXTRA LARC	GE51.25-69	63-66	
LARGE	49.25-67	61-64	
MEDIUM	36.25-45	38-42	
SOUTHEAST	AREA: AL, FL,	GA, MS, NC, SO	C, eastern TN, and southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

**NEW YORK** Prices entered the week 1 cent higher on extra large and large, unchanged on mediums. Trade sentiment was steady on mediums, firm on larger sizes. Demand was moderate to mostly good. Supplies of heavier weights were in close balance, mediums were fully sufficient for trade needs.

#### **RANGE**

**EXTRA LARGE** 71-75 LARGE 69-73 **MEDIUM** 47-51

CHICAGO & MIDWEST EGGS Prices for larger sizes sharply higher, mediums were unchanged. The market tone steady to firm. Retail and food service demand was moderate to good, best where features are planned or in progress. Supplies were mixed, adequate to balanced.

RANGE	MOSILY
61-69	63-65
60-65	61-64
41-48	42-44
	60-65

WESTERN Prices 8-9 cents higher on jumbo, 9-10 cents higher on extra large and large, and unchanged on medium. The Pacific region inventory was 7% lower than last Monday with California down 1% and Oregon-Washington-Utah down 16%. Retailer demand seasonally good. Offerings in close balance.

CALIFORNIA Prices 8 cents higher on jumbo, 9 cents higher on extra large and large, and unchanged on medium and small. The California inventory was 1% lower than last Monday. Retailer demand seasonally good. Offerings in close balance to light. Small benchmark price 55. Ads and prices to consumers in Northern California were not available.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	104
EXTRA LARGE	102
LARGE	95
MEDIUM	75

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CALIFORNIA		NORTHERN CALIFORNIA		
	RANGE	RANGE		
JUMBO	249-269	JUMBO		
<b>EXTRA LARGE</b>	219-279	EXTRA LARGE NOT		
LARGE	199-239	LARGE AVAILABLE		
MEDIUM	189-205	MEDIUM		

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending November 19, 2004 will increase by 2 percent. Present week purchases for the week ending November 12, 2004 were 210,733 cases which was 0 percent above the prior week and 12 percent below estimates.

Casas nurshasad	CARTONED	LOOSE	TOTAL
Cases purchased present week	175,566	35,167	210,733
% change from the prior week	+3	-10	+0

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Prices unchanged. Offerings and demand were light with many breakers working from existing inventories and not seeking additional shell eggs outside of regular commitments. Schedules full-time. Trade sentiment steady. PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
BREAKING STOCK	26-28	
CHECKS & UNDERGRADES	13-19	13-15
CENTRAL STATES AREA:		
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,	NE,OH,OK	,SD,TX,WI

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged from the past week. Demand was moderate for at least adequate supplies of spent hens. Finished sales were seasonally active. Schedules were reduced for the holiday week. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
15-NOV-04

RANGE	MAJORITY	WTD
		ΔVG

AT FARM BUYER LOADING 7.75-15 CENTS/LB. 10-11 10.62 \*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

<u>SOUTHEAST LIVE HEAVY HEN</u> Majority prices were unchanged when compared to a week earlier. Demand was moderate to at least moderate for the at least adequate offerings. Processing schedules were normal to instances heavy. Sales of finished product were well cleared. The undertone was at least steady to fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
15-NOV-04

	RANGE	MAJORITY	WTD
			AVG
AT FARM BUYER LOADING	8.25-15 CENTS/L	B. 10.5-12	11.47
AT FARM PRODUCER LOAD	DING TOO FE	W TO REPOR	T
FOB PLANT	TOO FE	W TO REPOR	T
* WEIGHTS UNDER 7 LBS.	SUBJECT TO DIS	COUNT.	

WEEKLY SHELL EGG INVENTORY REPORT-NOVEMBER 15, 2004 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

(30 DOZEN CASES-IN THOUSANDS)							
			NO	SO	SO		5-Area
	No	ortheast	CENT	CENT	Atl	<b>Pacific</b>	
Jumbo	Curr Wk	13.6	14.1	6.2	17.8	12.8	64.5
	Change	0.7	-1.9	0.0	3.6	1.8	7%
	3 -						
Ex Lge	Curr Wk	25.5	35.9	12.9	34.7	39.1	148.1
3	Change	3.4	-9.7	1.4	-0.5	3.1	-2%
	J						
Large	Curr Wk	72.3	100.8	59.2	127.8	76.8	436.9
Ü	Change	7.8	-10.2	-9.4	-10.2	-20.4	-9%
	ū						
Medium	Curr Wk	18.5	56.0	18.2	27.4	29.2	149.3
	Change	4.1	8.0	1.5	2.1	0.1	12%
	•						
Small	Curr Wk	5.0	23.0	2.9	7.3	5.4	43.6
	Change	1.0	-1.3	-0.6	1.4	0.2	2%
Misc	Curr Wk	5.3	40.6	8.5	15.2	6.9	76.5
	Change	0.9	12.1	-0.4	-1.6	-1.6	14%
Ungraded	l Curr Wk	22.3	38.8	23.0	48.1	28.1	160.3
	Change	-6.7	-0.7	-3.4	-3.0	2.8	-6%
Total	Curr Wk	162.5	309.2	130.9	278.3	198.3	1079.2
Percent	Change	7%	-1%	-8%	-3%	-7%	-2%
TOTAL			Nui	mber of			umber of
				Cases	Chan	ge Coo	perators
Shall Eag				1079.2		 !%	173
Shell Egg	Breaking S	Stock		233.2		:% '%	35
	Dieaking 3				-/	/0	

1/Information supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

1312.4

-3%

208

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

Total Shell Egg

CANADIAN EGGS QUEBEC/MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN DOLLARS) GRADED IN CARTONS, AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF NOVEMBER 01, 2004

**GRADE A** XLARGE LARGE MEDIUM SMALL 1.97 1.94 1.85 1.16

MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COMMENCING NOVEMBER 01, 2004 AS ESTABLISHED BY ONTARIO EGG PRODUCERS MARKETING BOARD.

**GRADE A** XLARGE LARGE MEDIUM SMALL 1.52 1.52 1.42 .77

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TRAILER LOAD EGG SALES — DAILY WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR NOVEMBER 12, 2004 **CURRENT LOADS FUTURE LOADS** TOTAL LOADS 12.00 7.00 19.00 NW SE MW LOADS SC SW LOADS NE **DST CLASS** ORG **DST** ORG **DST** ORG **DST CLASS ORG ORG DST ORG DST** GNR W 1 42.00 44.00 3.00 GL W J 70.50 68.00 2.00 GL W J 54.00 2.00 GL W XL 2.00 GL W MD GL W XL 54.00 54.67 47.00 7.00 38.00 2.00 GL W LG 52.00 53.00 4.00 GL W MD 29.50 31.00 3.00 26.50

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 11/0804-11/12/04 **CURRENT LOADS** 47.00 **FUTURE LOADS** 76.25 TOTAL LOADS 123.25 NW SE NE MW SC SW ORG **CLASS DST** ORG DST **ORG** DST LOADS **ORG CLASS DST ORG DST** ORG DST LOADS GNR W 1 35.50 40.33 GNR W 1 40.25 42.57 55.00 37.00 52.00 53.50 13.00 GNR W 2 1.00 GNR W 2 57.50 1.00 55.00 56.00 54.00 56.00 4.00 GL W J GL W J 70.50 59.00 64.00 3.00 GL W XL 48.00 49.79 52.81 51.00 26.75 GL W XL 40.00 58.25 52.25 11.00 49.79 GL W LG 55.27 47.00 49.00 49.91 52.50 GL W LG 56.33 60.28 62.00 27.25 GL W MD 34.00 33.00 26.83 29.25 26.94 30.00 29.50 GL W MD 40.00 38.33 40.07 18.25

NRBS - 39

15.00

16.00

1.00

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

3.00

9.00

COLD STORAGE	(In Thousands)		
ON HAND	11/08/04	11/01/04	11/10/03
DACIEIC COAST	050	0.42	07

23.00 25.00

26.00

18.75

30.00

20.75

30.00

 ON HAND
 11/08/04
 11/01/04
 11/10/03

 PACIFIC COAST
 858
 943
 97

 LOS ANGELES
 836
 917
 51

NORTH CAROLINA EGGS The market is higher on large sizes, steady on the balance. Supplies are adequate. Retail demand is good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	MOSTLY
EXTRA LARGE	80.35
LARGE	78.35
MEDIUM	55.63
SMALL	42.00

GL W SM

**NRBS - 48** 

### **CERTIFIED ORGANIC EGGS IN CARTONS**

(price per carton delivered to first receivers) **Brown Eggs MOSTLY** CENTS/CARTON Extra Large doz. 222 - 260239 - 240 1/2 doz. 120 - 151130 - 134 217 - 250225 - 230 Large doz. 1/2 doz. 115 - 142125 - 128

# USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

TOOLING INDUCTOR					
Washington, DC	Voice	(202)720-6911	Mike Sheats		
	Fax	(202)720-2403	(Branch Chief)		
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		
	Fax	(404)562-5875	(Officer-In-Charge)		
	Recorded	(404)562-5856			
Jackson, MS	Voice	(601)965-4662	Gary Brown		
	Fax	(601)965-4661	(Southern States		
			Area Supervisor)		
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins		
	Fax	(515)284-4468	(Officer-In-Charge)		
	Recorded	(515)284-4545			
Los Angeles, CA	Voice	(213)534-1330	Jim Derby		
	Fax	(213)534-1333	(Officer-In-Charge)		
	Recorded	(213)534-1335			